Slovenian Innovation Ecosystem -Experiences and Lesson learned.

IZAZOVI USPOSTAVLJANJA NAUČNO-TEHNOLOŠKIH PARKOVA U CRNOJ GORI

Podgorica 10th May 2018





Da li u Sloveniji postoji Nacionalni Inovacioni Ekosistem?

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Da li u Sloveniji postoji Nacionalni Inovacioni Ekosistem?

1998-2006

Clusters

- University incubators
- □ Technology park
- Business incubators
- **Centers of Excellence**
- RDA Regional Development Agencies

- System of grants for R&D and Entrepreneurship
- **R&I**
- SEF new law; strong role for financing R&D&I&SME
- **JAPTI classic Vouchers**
- **Gingle responsible Ministry**

2007-2013

- University incubators
- **Technology park**
- Business incubators
- **—**Centers of Excellence
- **Technology Platforms**
- □ CoC; DCoSE
- **VEM**
- System of grants for R&D and Entrepreneurship
- □ Grants → Loans
- **Venture Capital**
- Modern Vouchers schemes (as a tender)
- SEF –strong role for financing Start-Up & SME
- □ JAPTI→SPIRIT

- □ Tax incentives
- □ Many responsible Ministries (5)

2014-2020

- ∃ UI-TP-BI → Services
- □ New CO
- **Δ ΤΤΟ**

- □ Smart Specialization
- System of grants for R&D and Entrepreneurship
- **R&I**
- Venture Capital new CEFOF
- □ Vouchers low profile
- Seed Capital
- SEF –strong role for financing Start-Up & SME
- □ TO spinout of SPIRIT
- □ SPIRIT –technology part has gone

- Tax incentives
- ❑ Many responsible Ministries (6)

Da li u Sloveniji Nacionalni Inovacioni Ekosistem funkcioniše?

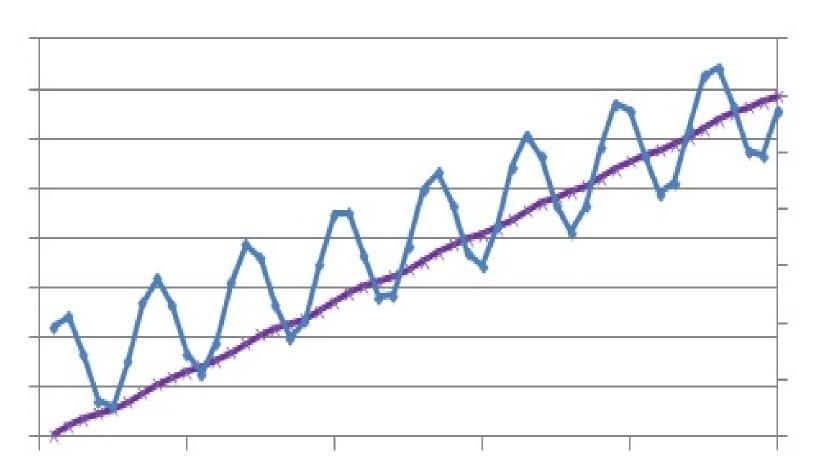
Da li u Sloveniji Nacionalni Inovacioni Ekosistem funkcioniše?



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Da li u Sloveniji Nacionalni Inovacioni Ekosistem funkcioniše optimalno?

Da li u Sloveniji Nacionalni Inovacioni Ekosistem funkcioniše optimalno?



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Your TRUSTE



The Global Competitiveness Index 2017–2018 Rankings

Covering 137 economies, the Global Competitiveness Index 2017–2018 measures national competitiveness—defined as the set of institutions, policies and factors that determine the level of productivity.

	Economy	Score ¹	Prev. ²	Trend ³		Economy	Score ¹	Prev. ²	Trend ³		Economy	Score ¹	Prev. ²	Trend ³
1	Switzerland	5.86	1		46	Brunei Darussalam	4.52	58		92	Argentina	3.95	104	*********
2	United States	5.85	3		47	Costa Rica	4.50	54		93	Nicaragua	3.95	103	
3	Singapore	5.71	2		48	Slovenia	4.48	56		94	Cambodia	3.93	89	
4	Netherlands	5.66	4		49	Bulgaria	4.46	50		95	Tunisia	3.93	95	
5	Germany	5.65	5		50	Panama	4.44	42		96	Honduras	3.92	. 88	
6	Hong Kong SAR	5.53	9		51	Mexico	4.44	51		97	Ecuador	3.91	91	~
7	Sweden	5.52	6		52	Kuwait	4.43	38		98	Lao PDR	3.91	93	
8	United Kingdom	5.51	7		53	Turkey	4.42	55		99	Bangladesh	3.91	106	***********
	Japan	5.49	8		54	Latvia	4.40	49		100	Egypt	3.90	115	~
10	Finland	5.49	10		55	Viet Nam	4.36	60		101	Mongolia	3.90	102	
-					-	-				-	-			

The Global Competitiveness Index 2017–2018 Rankings

Covering 137 economies, the Global Competitiveness Index 2017–2018 measures national competitiveness—defined as the set of institutions, policies and factors that determine the level of productivity.

Score¹

3.95

3.95

3.93

3.67

3.65

3.61

3.52

3.47

3.47

3.40

3.35

3.33

3.32

3.30

Prev.² Trend³

104

103

89

122

119

123

118

n/a

124

128

n/a

125

126

127

A

+++********

.........

the set

	Economy	Score ¹	Prev. ²	Trend ³		Economy	Score ¹	Prev. ²	Trend ³		Economy
1	Switzerland	5.86	1		46	Brunei Darussalam	4.52	58		. 92	Argentina
2	United States	5.85	3		47	Costa Rica	4.50	54		93	Nicaragua
3	Singapore	5.71	2		48	Slovenia	4.48	56	*******	94	Cambodia
24	Ireland	5.16	23		69	Iran, Islamic Rep.	4.27	76		115	Pakistan
25	Qatar	5.11	18		70	Jamaica	4.25	75		116	Cameroon
26	Korea, Rep.	5.07	26		71	Morocco	4.24	70		117	Gambia, The
27	China	5.00	28		72	Peru	4.22	67		118	Zambia
28	Iceland	4.99	27		73	Armenia	4.19	79	******	119	Guinea
29	Estonia	4.85	30		74	Croatia	4.19	74	••••••	120	Benin
30	Saudi Arabia	4.83	29		75	Albania	4.18	80		121	Madagascar
31	Czech Republic	4.77	31		76	Uruguay	4.15	73		122	Swaziland
32	Thailand	4.72	34		77	Montenegro	4.15	82	~~~~~	123	Mali
33	Chile	4.71	33		78	Serbia	4.14	90		124	Zimbabwe
34	Spain	4.70	32		79	Tajikistan	4.14	77		125	Nigeria

WHY – Start-Up Ecosystem? Slovenia



ECONOMIC FORUM

The Global Competitiveness Index 2017-2018 edition

Key indicators, 2016						Source: Intern	ational Monet	ary Fund; Wor	d Economic O	utiook Databas	e (April 2017)
Population millions				2.1	GDP p	er capita US\$					21,320.2
GDP US\$ billions				44.0	GDP (PPP) % world GD	P				0.06
Performance overview											
index Component	Rank/137	Score (1-7)	Trend	Distance from best	Edition	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18
Global Competitiveness Index	48	4.5	_		Rank	56/144	62/148	70/144	59 / 140	56/138	48 / 137
Subindex A: Basic requirements	35	5.1	~		Score	4.3	4.3	4.2	4.3	4.4	4.5
â 1st pillar: Institutions	56	4.1	-								
++2nd pillar: Infrastructure	39	4.8						1st pillar: Institutions			
🔒 3rd pillar: Macroeconomic environment	40	5.2	~			12th p Innovi		1	2nd pill Infrastr		
👌 4th pillar: Health and primary education	14	6.5					\mathcal{X}		R		
Subindex B: Efficiency enhancers	53	4.4	_			11th pillar: Business sophistication	$\langle \rangle \rangle$	-		3rd pillar: Macroeconor environment	
The state of the second	24	5.4				/	115	$\Delta \Delta \Delta$		environment	
The first state of the second state of the sec	40	4.6	_			10th pillar: Market size				4th pillar: Health and education	d primary
R 7th pillar: Labor market efficiency	82	4.1				\		XX		education	
8th pillar: Financial market development	106	3.4	-			9th pillar: Technological readiness	$\langle \Sigma \rangle$		\bigcirc	5th pillar: Higher educat and training	ion
It pillar: Technological readiness	35	5.4					X		$\boldsymbol{\Sigma}$		
😳 10th pillar: Market size	82	3.4				Financia	th pillar: I market lopment	7th pillar:	6th pillar Goods m efficienc	harket	
Subindex C: Innovation and sophistication factors	37	4.2	_					Labor market efficiency			
J 11th pillar: Business sophistication	41	4.4						_			
12th pillar: Innovation	35	4.0	-			Slo	venia	Europe and	d North Am	erica	

The Global Competitiveness Index in detail

Index Component Rank/137 Value Trend 1st pillar: Institutions 56 4.1 1.01 Property rights 64 44 1.02 Intellectual property protection 39 4.7 - -1.02 Diversion of public funde 25 60 3.05 Country credit rating 0-100 (best) 44 64.9 Õ 4th pillar: Health and primary education 14 6.5 4.01 Malaria incidence pases/100,000 pop. n/a m.f. 6.6 4.02 Business impact of malaria n/a 7.2 4.03 Tuberculosis incidence cases/100.000 pop. 19 6.6 4.04 Business impact of tuberculosis 19 _ 4.05 HIV prevalence % adult pop. 1 <0.1 4.06 Business impact of HIV/AIDS 25 6.4 7 4.07 Infant mortality deaths/1,000 live births 2.1 ~ 4.08 Life expectancy years 29 81.1 22 5.2 -----4.09 Quality of primary education \sim 4.10 Primary education enrollment rate inst % 40 97.7 24 5.4 5th pillar: Higher education and training 5.01 Secondary education enrollment rate gross % 110.7 19 82.9 5.02 Tertiary education enrollment rate gross % 13 5.03 Quality of the education system 52 4.0 5.04 Quality of math and science education 11 5.4 5.05 Quality of management schools 53 4.4 23 5.4 ____ 5.06 Internet access in schools 5.07 Local availability of specialized training services 51 4.7 _ 52 5.08 Extent of staff training 4.1 ____

Index Component Rank/137 Value Trend 6th pillar: Goods market efficiency 40 4.6 6.01 Intensity of local competition 38 5.4 6.02 Extent of market dominance 26 4.3 8.02 Effectiveness of anti-monopoly policy. cn 20 9th pillar: Technological readiness 35 5.4 9.01 Availability of latest technologies 26 57 9.02 Firm-level technology absorption 45 4.9 9.03 FDI and technology transfer 4.2 ----83 42 75.5 ~~ 9.04 Internet users % pop. 9.05 Fixed-broadband Internet subscriptions /100 pop. 30 28.3 9.06 Internet bandwidth kb/s/user 14 239.2 _/_ 9.07 Mobile-broadband subscriptions /100 pop. 65 62.3 👶 10th pillar: Market size 82 3.4 -10.01 Domestic market size index 30 -91 4.6 ----10.02 Foreign market size index 65 10.03 GDP (PPP) PPP \$ billions 66.2 ____ 87 10.04 Exports % GDP 13 91.0 ~ 11th pillar: Business sophistication 41 4.4 11.01 Local supplier quantity 41 4.8 11.02 Local supplier quality 18 5.3 11.03 State of cluster development 77 3.7 ____ 11.04 Nature of competitive advantage 36 4.3 11.05 Value chain breadth 62 3.9 11.06 Control of international distribution 41 4.1 11.07 Production process sophistication 47 _____ 33 79 11.08 Extent of marketing 4.3 ____ 11.09 Willingness to delegate authority 60 4.4 12th pillar: Innovation 35 4.0 12.01 Capacity for innovation 32 4.8 4.9 12.02 Quality of scientific research institutions 29 12.03 Company spending on R&D 33 4.2 ~ 12.04 University-industry collaboration in R&D 44 3.8 12.05 Gov't procurement of advanced technology products 121 2.6 ____ 12.06 Availability of scientists and engineers 3.9 ____ 69 12.07 PCT patents applications/million pop. 23 71.9

Slovenia

Montenegro

Slovenia

The Global Competitiveness Index 2017-2018 edition

The Global Competitiveness Index 2017-2018 edition

Key indicators, 2016

 Population millions
 0.6

 GDP US\$ billions
 4.1

Key indicators, 2016

6	Population millions	2.1	l
1	GDP US\$ billions	44.0	I

Performance overview

Performance overview

Index Component	Rank/137	Score (1-7)	Trend	Distance from best	Index Component	Rank/137	Score (1-7)	Trend	Distance from best
Global Competitiveness Index	77	4.1			Global Competitiveness Index	48	4.5		
Subindex A: Basic requirements	80	4.4	\langle		Subindex A: Basic requirements	35	5.1		
â 1st pillar: Institutions	66	3.9			🙈 1st pillar: Institutions	56	4.1		
≜ 2nd pillar: Infrastructure	70	4.2			++2nd pillar: Infrastructure	39	4.8		
Srd pillar: Macroeconomic environment	116	3.7	\sim		🤤 3rd pillar: Macroeconomic environment	40	5.2	~	
\circlearrowright 4th pillar: Health and primary education	62	5.9	\sim		👌 4th pillar: Health and primary education	14	6.5		
Subindex B: Efficiency enhancers	72	4.1			Subindex B: Efficiency enhancers	53	4.4	_	
🗐 5th pillar: Higher education and training	61	4.5			🧐 5th pillar: Higher education and training	24	5.4		
1 6th pillar: Goods market efficiency	65	4.4			🐨 6th pillar: Goods market efficiency	40	4.6		
💐 7th pillar: Labor market efficiency	74	4.2	\sim		R 7th pillar: Labor market efficiency	82	4.1		
8th pillar: Financial market development	47	4.2			Bth pillar: Financial market development	106	3.4	-	$\longrightarrow \longrightarrow + + +$
It pillar: Technological readiness	48	4.9	_		🚸 9th pillar: Technological readiness	35	5.4		
$\epsilon_{\rm US}^{\rm AA}$ 10th pillar: Market size	128	2.3		$\longrightarrow \longrightarrow \longrightarrow$	😳 10th pillar: Market size	82	3.4		
Subindex C: Innovation and sophistication factors	92	3.4	\sim		Subindex C: Innovation and sophistication factors	37	4.2	_	
$\mathcal{A}^{\mathcal{S}}$ 11th pillar: Business sophistication	101	3.6			🤳 11th pillar: Business sophistication	41	4.4		
# 12th pillar: Innovation	91	3.2	~		12th pillar: Innovation	35	4.0	-	

European Innovation Scoreboard 2017

Firm investments

Venture capital expenditures

R&D expenditure in the business sector

Mon-DRD innovation avagaditure

Slovenia is a Strong Innovator. Over time, performance has declined by 0.2% relative to that of the EU in 2010.

Innovation system

Relative strengths of the innovation system are in Human resources, Firm investments, and Innovation-friendly environment. Relative weaknesses are in Finance and support, Sales impacts, and Innovators.

Structural differences

Notable differences are a larger share of employment in Agriculture & Mining and Manufacturing, a larger share of micro enterprises and SMEs in turnover, a smaller share of large enterprises in turnover, a larger share of foreign controlled enterprises, a lower number of Top R&D spending enterprises and a lower average R&D spending of these enterprises, a smaller share of enterprise births, lower buyer sophistication, a lower growth rate of GDP, and a lower growth rate of population.

	SI	EU
Structure of the economy		
Composition of employment, average 2011-15		
- Agriculture & Mining (NACE A-B) (%)	8.4	5.1
- Manufacturing (NACE C) (%)	23.0	15.6
of which High and Medium high-tech (%)	37.0	36.4
- Utilities and Construction (NACE D-F) (%)	8.0	8.6
- Services (NACE G-N) (%)	54.2	63.6
of which Knowledge-intensive services (%)	57.1	58.0
- Public administration, etc. (NACE O-U) (%)	6.3	7.1

	Slovenia	Perform relative 201	e to EU	Change 2010-
		2010	2016	2016
osystem?	SUMMARY INNOVATION INDEX	98.0	97.8	-0.2
	Human resources	113.2	172.9	59.7
	New doctorate graduates	100.0		134.1
Scoreboard 2017	Population with tertiary education	86.8		77.0
	Lifelong learning	160.0	109.5	-50.5
	Attractive research systems	76.3	101.6	25.3
	International scientific co-publications	229.7	371.6	141.8
	Most cited publications	66.7	80.8	14.1
	Foreign doctorate students	35.6	35.6	-0.1
180 1	Innovation-friendly environment		114.3	-24.0
160	Broadband penetration			33.3
140	Opportunity-driven entrepreneurship		69.5	-64.6
120 98 99 98 97	Finance and support	50.9	40.4	-10.5
100	R&D expenditure in the public sector	85.8	66.2	-19.5
80 -	Venture capital expenditures	6.8		0.9
60 -	Firm investments			-2.0
40 -	R&D expenditure in the business sector			-8.6
20 -	Non-R&D innovation expenditures	114.5	118.5	4.0
	Enterprises providing ICT training			0.0
2010 2011 2012 2013	Innovators	86.8	76.6	-10.2
Relative to EU in 2010	SMEs product/process innovations	82.3	72.2	-10.1
	SMEs marketing/organizational innovations	98.1	76.5	-21.6
	SMEs innovating in-house	79.7	81.0	1.3
	Linkages		105.7	-23.2
Slovenia	Innovative SMEs collaborating with others		119.9	-11.0
	Public-private co-publications		106.2	-38.7
SUMMARY INNOVATION INDEX	Private co-funding of public R&D exp.	113.7	93.8	-20.0
Human resources	Intellectual assets	91.2	93.6	2.4
New doctorate graduates	PCT patent applications	90.1	89.9	-0.2
Population with tertiary education	Trademark applications			4.1
Lifelong learning	Design applications	60.0	64.6	4.6
Attractive research systems	Employment impacts	71.3	74.3	2.9
International scientific co-publications	Employment in knowledge-intensive activities	98.7	102.6	3.8
Most cited publications	Employment fast-growing enterprises	51.4	53.6	2.3
Foreign doctorate students	Sales impacts	87.8	75.7	-12.1
Innovation-friendly environment	Medium and high tech product exports	107.2	102.3	-5.0
Broadband penetration	Knowledge-intensive services exports	31.7	34.6	2.9
Opportunity-driven entrepreneurship	Sales of new-to-market/firm innovations	130.1	91.8	-38.3
Finance and support				
R&D expenditure in the public sector	Dark green: normalised performance above 120	% of EU; lig	ht green: I	normalised
	performance between 90% and 120% of FUE v	ellow por	malicad av	arformonce

performance between 90% and 120% of EU; yellow: normalised performance between 50% and 90% of EU; orange: normalised performance below 50% of EU. Normalised performance uses the data after a possible imputation of missing data and transformation of the data.

Change highlighted in green is positive; change highlighted in light red is negative.

15 The Enablers or.... The Blockers

Legislation & Legislative context

- Strategic & Operational Programmes
- Financial Framework
- Institutional Framework

16 Legislation & Legislative context

1991 357 laws & 872 executive acts and implementing regulation 2017 834 laws & 19.167 executive acts and implementing regulation

Legislation & Legislative context 17



REPUBLIKA SLOVENIJA ZNANOST IN ŠPORT

MINISTRSTVO ZA IZOBRAŽEVANJE,



Na podlagi določb Uredbe (EU) št. 1303/2013 Evropskega parlamenta in Sveta z dne 17. decembra 2013 o skupnih določbah o Evropskem skladu za regionalni razvoj, Evropskem socialnem skladu, Kohezijskem skladu, Evropskem kmetijskem skladu za razvoj podeželja in Evropskem skladu za pomorstvo in ribištvo, o splošnih določbah o Evropskem skladu za regionalni razvoj, Evropskem socialnem skladu, Kohezijskem skladu in Evropskem skladu za pomorstvo in ribištvo ter o razveljavitvi Uredbe Sveta (ES) št. 1083/2006 (UL L št. 347 z dne 20. 12. 2013. str. 320; v nadaliniem besedilu: Uredba 1303/2013/EU), Uredbe (EU) št. 1301/2013 Evropskega parlamenta in Sveta z dne 17. decembra 2013 o Evropskem skladu za regionalni razvoj in o posebnih določbah glede cilja "naložbe za rast in delovna mesta" ter o razveljavitvi Uredbe (ES) št. 1080/2006 (UL L št. 347 z dne 20. 12. 2013, str. 289), Uredbe (EU, Euratom) št. 966/2012 Evropskega parlamenta in Sveta z dne 25. oktobra 2012 o finančnih pravilih, ki se uporabljajo za splošni proračun Unije in razveljavitvi Uredbe Sveta (ES, Euratom) št. 1605/2002 (UL L št. 298 z dne 26. 10. 2012, str. 1, v nadaljnjem besedilu; Uredba 966/2012/EU) in njene izvedbene uredbe, Zakona o državni upravi (Uradni list RS, št. 113/05 - uradno prečiščeno besedilo, 89/07 - odl. US, 126/07 - ZUP-E, 48/09, 8/10 - ZUP-G, 8/12 - ZVRS-F, 21/12, 47/13, 12/14, 90/14 in 51/16), Zakona o integriteti in preprečevanju korupcije (Uradni list RS, št. 69/11 uradno prečiščeno besedilo). Zakona o javnih financah (Uradni list RS, št. 11/11 - uradno prečiščeno besedilo, 14/13 - popr., 101/13, 55/15 - ZfisP in 96/15 - ZIPRS1617), Zakona o izvrševanju proračunov Republike Slovenije za leti 2017 in 2018 /ZIPRS 1718/ (Uradni list RS, št. 80/16), Proračuna Republike Slovenije za leto 2017 /DP2017/ (Uradni list RS, št. 96/15 in 80/16), Proračuna Republike Slovenije za leto 2018 /DP2018/ (Uradni list RS, št. 80/16), Pravilnika o postopkih za izvrševanje proračuna Republike Slovenije (Uradni list RS, št. 50/07, 61/08, 99/09 ZIPRS1011, 3/13 in 81/16), Zakona o izumih iz delovnega razmerja (Uradni list RS, št. 15/07), Uredbe o porabi sredstev evropske kohezijske politike v Republiki Sloveniji v programskem obdobju 2014-2020 za cilj naložbe za rast in delovna mesta (Uradni list RS, št. 29/15, 36/16, 58/16, 69/16-popr. in 15/17), Partnerskega sporazuma med Slovenijo in Evropsko komisijo za obdobje 2014-2020, št. CCI 2014SI16M8PA001-1.3, z dne 30. 10. 2014, Operativnega programa anje Evropske kohezijske politike v obdobju 2014-2020, št. CCI 2014SI16MAOP001, z za izva dne 4. 7. 2016, s spremembo z dne 29. 7. 2016 (v nadaljnjem besedilu: OP 2014-2020), Slovenske Strategije Pametne Specializacije (potrjena s strani Vlade RS dne 20. 9. 2015 in Evropske Komisije dne 3. 11. 2015, v nadaljnjem besedilu: S4), Resolucije o raziskovalni in inovacijski strategiji Slovenije 2011–2020 (Uradni list RS, št. 43/11, v nadaljnjem besedilu: RISS), Zakona o raziskovalni in razvojni dejavnosti (Uradni list RS, št. 22/06 - UPB1, 61/06-ZDru-1, 112/07, 9/11 in 57/12-ZPOP-1A, v nadalinjem besedilu: ZRRD), Okvira za državno pomoč za in evropsko kohezijsko politiko v vlogi organa upravljanja o podpori št. 1-2/1MIZŚ/0 za javni razpis, št. 3032-55/2017/11, z dne 14. 6. 2017,

> Republika Slovenija, Ministrstvo za izobraževanje, znanost in šport. Masarykova 16. Liubliana. objavlja



JAVNI RAZPIS »SPODBUJANJE DEJAVNOSTI PRENOSA ZNANJA PREKO DELOVANJA PISARN ZA PRENOS TEHNOLOGIJ«

18 Legislation & Legislative context

You may simplify the legislation and make it reasonable and give it the role of enabler.

Clear responsibilities for the long term stability and predictability.

Not easy **BUT** Worthwhile

"SME Test" may help.



Legislation & Legislative context

- **19** Critical Questions
 - What is the responsibility of the owner and the NTP manager?
 - □ How IPR is defined and the relation within the institutions?
 - Who is responsible for licensing and who manages the royalty payment?
 - What is the relations between the budget Ministry and the NTP?
 - □ The ownership of the equipment laboratory?
 - □ Who are the stakeholders?
 - □ What are the **motivators** for the stakeholders?
 - How to mitigate the possible obstacles for the further development of the start-up ecosystem?

20 Strategic & Operational Programs

Strategies as a top down policy course and a basis for a multiyear programs that shall bring stability and predictivity.

- Strategies at EU, National, Regional Level
- Strategies for the certain interconnected areas (SMEs, Science, Education, Entrepreneurship, Industry, Start-Up, Internationalization...)

ategie

- Multiyear programs of Ministries and main institutions (Funds, Agencies, Universities, Institutes...)
- Budget: yearly or/and multiyear
- Public calls, Public Procurement

21 Strategic & Operational Programs

RISS 2011-2020

Research & Innovation Strategy of Slovenia

Nice attempt to connect science and the economy at the policy level under one common long term strategy.

https://rio.jrc.ec.europa.eu/en/library/research-and-innovationstrategy-slovenia-2011-2020 Based on Article 109 of the Rules of Procedure of the National Assembly of the Republic of Slovenia (Official Gazette of the Republic of Slovenia, No. 92/07 – official consolidated text), the National Assembly of the Republic of Slovenia adopted the

Resolution on Research and Innovation Strategy of Slovenia 2011-2020

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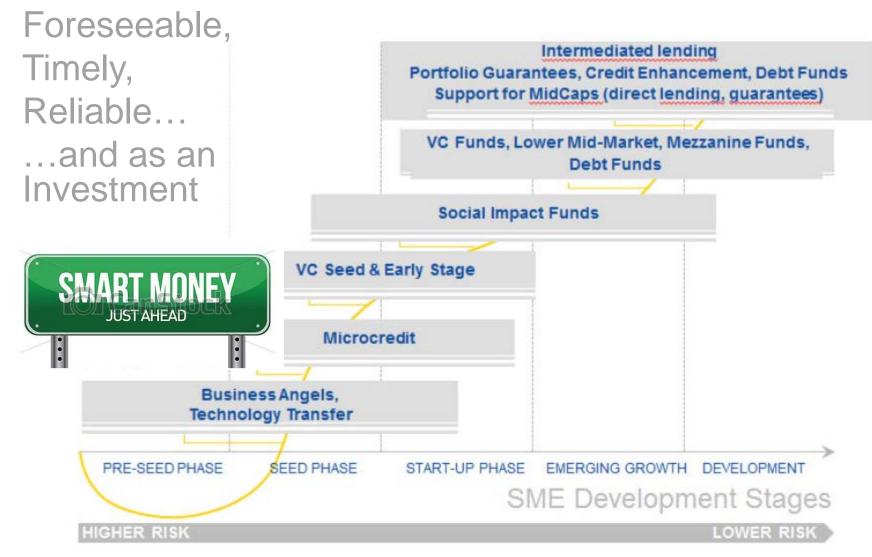
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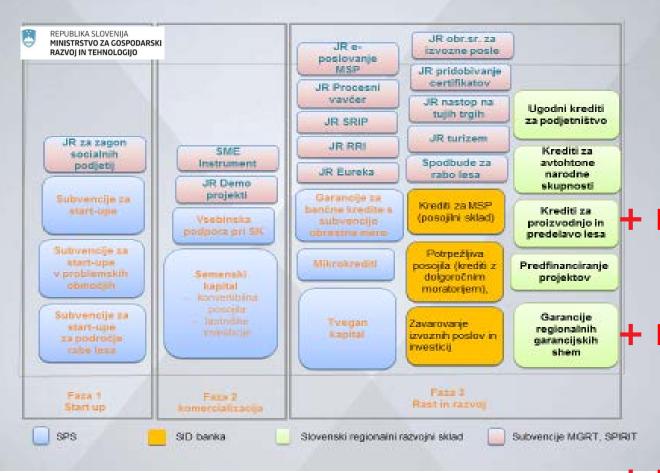
Strategic & Operational Programs

- **22** Critical Questions
 - How well are the main strategies and operational programs interconnected?
 - □ How all the main policies are interconnected?
 - How well the strategies and the budget for supporting the activities are aligned?
 - What is the time line for gaining first results? Long term results?
 - How the long term stability is established secured?
 - How the priorities have been confirmed the role of private sector?

Stable,

Not the final destination...just one of many instruments!





In the process to get a single entry point just alike the e-PublicProcurement.

+ MES&S

+ R&I

- Education &Training
- + Science-Industry cooperation
- + CoE
- + International
- + MLabour
 - + KOC
 - + Training&Education

+ MFinance

- Tax incentives: Investment
- + Tax incentives: R&D
- + MAgriculture
 - + Rural Areas
- + Municipalities



Domov 🕴 Javni razpisi in naročila 🕴 Javni razpis za izvedbo podpornih storitev subjektov inovativnega okolja v Republiki Sloveniji v letih od 2018 do 2019 »Sl

Javni razpis za izvedbo podpornih storitev subjektov inovativnega okolja v Republiki Sloveniji v letih od 2018 do 2019 »SIO 2018-2019«

02. 02. 2018 | Podjetništvo, inovativnost in tehnološki razvoj

Rok prijave: Rok za oddajo vlog je 15. 3. 2018.



REPUBLIKA SLOVENIJA MINISTRSTVO ZA GOSPODARSKI RAZVOJ IN TEHNOLOGIJO





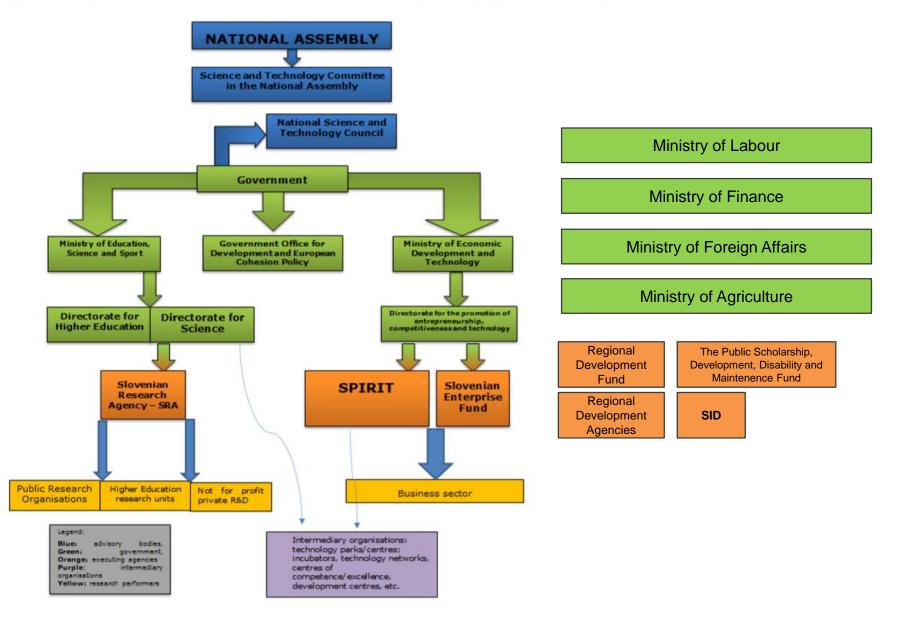
http://www.spiritslovenia.si/resources/files/doc/javni_razpisi/RAZPISI_2 018/1041/Javni_razpis_SIO_2018_2019.pdf



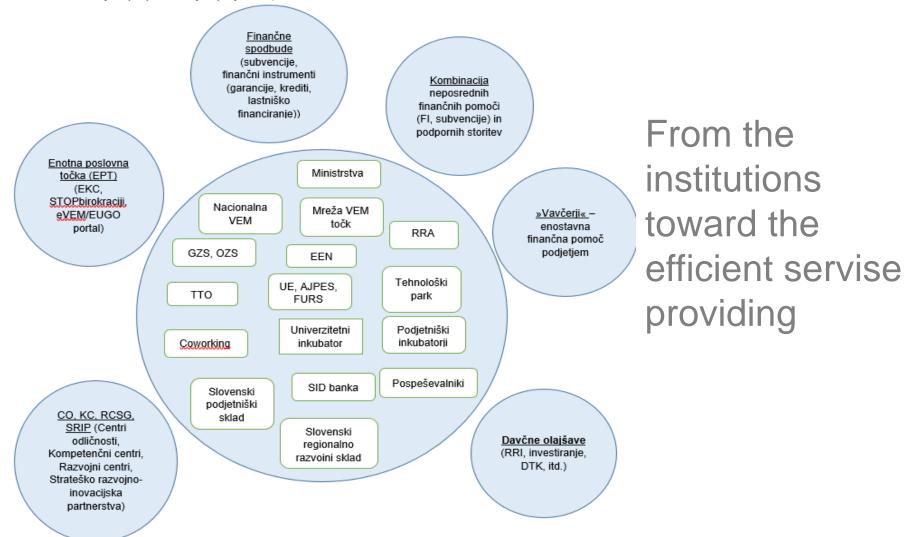
- **26** Critical Questions
- How well are the financial instruments of different Ministries interconnected?
- □ How all the main policies are interconnected?
- How well we understand the overall development of the ecosystem?
- □ How the long term stability is established secured?
- □ Infrastructure vs Services?
- When only financial support and how to introduce the combination with the mentoring?
- How often and how the public institutions operates on the market?

27

Figure 1: Organisation structure of the Slovenian RDI system (September 2017)



Obstoječe podporno okolje – podjetniško, inovativno in finančno





Mladi Družinsko podjetništvo Podjetnice Srce mojega mesta Ideja Zagon

Podjetniški portal 🕴 Zagon 🕴 Inovativno okolje 🔸 Tehnološki parki in inkubatorji

Tehnološki parki in inkubatorji

PODJETNIŠKI PORTAL

Pomemben del slovenskega **inovativnega okolja** predstavljajo **podjetniški in univerzitetni inkubatorji ter tehnološki parki**, ki **spodbujajo nastajanje novih podjetij**, zlasti tistih, ki so pomembna za večjo konkurenčnost, višjo dodano vrednost in enakomernejši regionalni razvoj podjetništva.

Univerzitetni inkubatorji podipirajo realizacijo podjetniških idej v okviru univerz in novonastalim podjetjem omogočajo razvoj v spodbudnem okolju z zagotavljanjem ugodnejših prostorov, ter upravnih in intelektualnih storitev.

Podjetniški inkubatorji so podporne institucije, ki na določeni lokaciji omogočajo nastajanje in razvoj novih podjetij z ugodnimi pogoji najema prostorov in številnimi podpornimi storitvami za najemna podjetja.

Tehnološki parki na eni lokaciji združujejo razvojno raziskovalne in poslovne dejavnosti novih tehnološko usmerjenih podjetij. Svojim članom nudijo spodbudno okolje, lažjo izmenjavo informacij, prenos znanj in potrebno infrastrukturo.



31	Institutional	Framework
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FIRMA	SEDEŽ DRUŽBE	VRSTA SUBJEKTA INOVATIVNEGA OKOLJA	RRA Koroška - Regionalna razvojna agencija za Koroško, d.o.o.	Meža 10, 2370 Dravograd	podjetniški inkubator
Primorski tehnološki park d.o.o.	Vrtojba, Mednarodni prehod 6, 5290 Šempeter pri	tehnološki park	Pomurski tehnološki park d.o.o.	Plese 9A, 9000 Murska Sobota	podjetniški inkubator
Tehnološki park Ljubljana d.o.o.	Gorici Tehnološki park 19, 1000 Ljubljana	tehnološki park	Razvojni center Novo mesto d.o.o.	Ljubljanska cesta 26, 8000 Novo mesto	podjetniški inkubator
IRP Inštitut za raziskovanje podjetništva	Ulica škofa Maksimilijana Držečnika 6, 2000 Maribor	univerzitetni inkubator	Razvojni center za informacijske in komunikacijske tehnologijie d.o.o.	Ljubljanska cesta 24A, 4000 Kranj	podjetniški inkubator
Ljubljanski univerzitetni inkubator d.o.o.	Vojkova cesta 63, 1000 Ljubljana	univerzitetni inkubator	Regionalni center za razvoj d.o.o.	Podvine 36, 1410 Zagorje ob Savi	podjetniški inkubator
UIP, Univerzitetni	Ferrarska ulica 8,	univerzitetni	SAŠA inkubator d.o.o.	Šaleška cesta 2A, 3320 Velenje	podjetniški inkubator
razvojni center in inkubator Primorske d.o.o.	6000 Koper	inkubator	Štajerski tehnološki park d.o.o.	Pesnica pri Mariboru 20A, 2211 Pesnica pri	podjetniški inkubator

INKUBATOR d.o.o.

Sežana

Kraška ulica 2,

6210 Sežana

podjetniški

inkubator

January Institutional Framework

Pisarne za prenos tehnologij

SPIRIT Slovenija podpira dejavnost prenosa tehnologij, tehnološkega razvoja in inovativnosti **javno raziskovalnih organizacij** (JRO - javni raziskovalni in visokošolski zavodi), z namenom **prenosa znanja in tehnologij v gospodarstvo**.

Aktivnosti pisarn za prenos tehnologij:

- > Postopki pred prevzemom intelektualne lastnine na matični JRO;npr. prijava izuma/pripravi osnutka patentne prijave
- Postopki ščitenja intelektualne lastnine npr. izpeljava postopkov zaščite s pomočjo patentnih zastopnikov, priprava pogodb z določbami glede lastništva ter trženja, ocenjevanje tržnega potenciala, ocenjevanje smiselnosti zaščite IL, začetno financiranje patentnih prijav,
- Postopki trženja intelektualne lastnine npr. ocenjevanje tržnega know-howa, priprava tehnoloških ponudb, pasivno trženje oglaševanje v primernih bazah, aktivno trženje tehnoloških ponudb sejmi/konference/obiski podjetij, aktivno iskanje s pomočjo patentnih baz in tržnih podatkov, priprava sporazumov
- Spremljevalne aktivnosti npr. spremljanje in evidentiranje dejavnosti prenosa tehnologij, nudenje informacij o virih financiranja, nudenje informacij v zvezi z razpisi in pomoč ko gre za sodelovanje raziskovalne skupine z gospodarskim subjektom, izobraževanja s področja prenosa tehnologij na JRO, promocija prenosa tehnologij, promocija dejavnosti konzorcija
- Ustanavljanje odcepljenih podjetij (spin off in spi out podjetij) npr. priprava dokumentacije za odobritev odcepljenega podjetja na matičnem JRO, oblikovanje ekipe, izdelava poslovnega načrta, pridobivanje VC in razpisnih sredstev

Seznam pisarn za prenos tehnologij:

- Institut "Jožef Stefan"
- Univerza v Ljubljani
- Kemijski inštitut Ljubljana
- Nacionalni inštitut za biologijo
- Univerza v Mariboru
- Univerza na Primorskem

- **33** Critical Questions
 - Have you cleared the responsibilities to get tranparent business environment?
 - How you take into cosideration a critical mass?
 - **Stability**, long term development and predictibility?
 - Business model for operation private-public-participation and financing?
 - □ KPIs how, who, when... to monitor?
 - Are you thinking about an **exit strategy**?
 - Project or a Business Function e.g. for the University, Institute?

34 Opportunities – Strategic Level

- Development of a well co-ordinated and transparent R&I governance
- Ensure the sustainability of R&D&I funding – Smart Money
- Human resources in S&T&I
- Improve the links between R&D&I investment and performance.
- Think on the long term sustainability the Government as a promoter not the long term owner

35 Opportunities – Operational level

- Promoting the excellence and smart specialization of the entities
- □ The quality of support services is of utmost important
- Excellence of the Management is critical for the success
- Utilization of the capacities that have been developed in the past
- Critical mass is very important "not all everywhere" use the multilevel approach
- Better integration of stakeholders
- Improving access to capital in the early stages of growth
- Stimulate joint financing of private and public sector
- Simplify administrative procedures
- Connecting the academic and research spheres and the economy - Speed-Up the transformation of research achievements into the economy and for the markets

....SO START-UP....

Janko Burgar, M.Sc

Senior Business Developer & President of the ScienceTech

Management Board at CCIS

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Unknown

nnn COSYLAB